



CORPORATE PROFILE

WWW.AFRIKAYAMAAFRICA.COM

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"I owe my being to the hills and the valleys, the mountains and the glades, the rivers, the deserts, the trees, the flowers, the seas and the ever-changing seasons that define the face of our native land."

01. BACKGROUND

AFRIKA YAMA AFRIKA (PTY) LIMITED (Hereinafter referred to as AFRIKA) is a South African global FUND wholly owned by South Africans.

AFRIKA ranks amongst the best and successful FUND globally and is by far the largest in Africa.

AFRIKA runs a diversified investment Portfolio, focusing on Fund Management, Asset & Portfolio Management and Funding; with multiple asset classes through its subsidiaries focusing on Listed Equities, Real Estate, Capital Market, Private Equity, Market Development, Energy and Land Development, Property Development, Infrastructure Development, Communication and Information Technology, Transportation, Agriculture, Healthcare, Exploration, Mining, Commodities and Impact Investing.

AFRIKA has direct and indirect exposure to all the sectors of the African economy. The FUND has a mandate to invest throughout the entire African continent and beyond in a sustainable and catalytic manner.

It provides the opportunity to enable each one and all to state their views, promote them, strive for their implementation in the process of governance without fear that a contrary view will be met with repression.

AFRIKA' highly qualified and dedicated key professionals have gained experience in achieving partnership satisfaction and building long term relationships with all of our stakeholders, this is done in the pursuit of achieving our CORE MANDATE.

AFRIKA' work is focused on maximizing and catalyzing on impact Infrastructure Developments in a flexible and efficient manner. To catalyse the kind of development we envisage to unlock the entire African continent, AFRIKA places major emphasis on collaboration with the African Union and its subsidiaries, governments, financial institutions and social organisations, as we believe that partnership is supreme.

AFRIKA has demonstrated commitment to bring about broad change that addresses growth challenges within the continent. AFRIKA as a global FUND is well-placed to trigger bold and impact infrastructure developments, one that is based on holistic and sustainable growth for the African continent.

The FUND and its subsidiaries provides expertise assistance for projects to be supported by AFRIKA and engage in information, cultural and expertise exchanges with the purpose of contributing to the achievement of long term socio-economic sustainability.

Our sense of elevation at this moment also derives from the fact that this magnificent product is the unique creation of African hands and African minds.

1.1 It is with the above background principles in mind that the following OBJECTIVES have been established to guide AFRIKA' operations:

- 1.1.1 Establishment of a strong partnership with the AFRICAN UNION and its partners
- 1.1.2 A catalyst to foster IMPACT INFRASTRUCTURE DEVELOPMENTS of Africa
- 1.1.3 A catalyst to foster long term sustainable ECONOMIC GROWTH
- 1.1.4 A catalyst in promoting COMPETITIVENESS and facilitating sustainable JOB CREATION
- 1.1.5 A catalyst in building a KNOWLEDGE SHARING PLATFORM among Africans

To fulfill its objectives, the FUND will support Public and Private Projects through expertise knowledge support, partnerships, loans, guarantees, equity participation and other financial instruments.

The activities of AFRIKA as a global FUND for promoting sustainable development are consistent with the purposes and principles of the AFRICAN UNION' 2063 Agenda.

1.2 CORE MANDATE

To RESTORE the FINAL FRONTIER...

1.3 VISION

A FUND that is an enabler, a breaker of economic strongholds, leader in impact infrastructure funding within the African Continent

1.4 MISSION

In pursuit of restoring the LAST FRONTIER, is to support impact infrastructure and sustainable development efforts within the African economy to foster developments through innovation and cutting-edge technologies. The FUND will partner with all African Countries through capital and expertise knowledge, achieving development goals with transparency, fairness and empathy, whereby creating an equal opportunity for the development of Africa and its people.

"My mind and my knowledge of myself is formed by the victories that are the jewels in our African crown, the victories we earned from Isandhlwana to Khartoum, as Ethiopians and as the Ashanti of Ghana, as the Berbers of the desert."

02. MODUS OPERANDI

AFRIKA is a partner in impact infrastructure developments throughout Africa that goes beyond the conventional codes of finance institutions. It represents, operates and is recognized for its VALUES that fulfill the founding vision.

2.1 PRESENCE

AFRIKA believes that mutual respect and a spirit of collaboration drive effective results. The FUND is committed to having an open mind regarding the vast needs of developing Africa today and establishing meaningful and relevant partnerships into the future and beyond.

2.2 RESTORATION

Our MISSION is to shut the gaps between necessity and funding and to be a catalyst partner in achieving holistic development solutions. The FUND targets partnerships with all African countries to drive STRUCTURAL RESTORATION by providing financial and expertise knowledge for sustainable IMPACT Infrastructure Projects.

2.3 BOLD INNOVATIVE INITIATIVES

Bold and Innovative initiatives are required to change the approach to development financing and catalyse the efficiency of VALUE CHAIN. This requires bold decisions and groundbreaking process innovation. AFRIKA uses BLOCKCHAIN TECHNOLOGY for the broader goal of African STRUCTURAL RESTORATION.

2.4 RELEVANCE

The advantage of the FUND being rooted within the African economies, provides its expertise with a deepened understanding of the financing needs of our Partners. The FUND comes with a commitment to be adaptive in our processes and approach in order to accommodate interests of our Partners. We intend to catalyse on loan disbursements by adapting our BLOCKCHAIN TECHNOLOGY systems.

2.5 INCLUSIVENESS

AFRIKA is founded on the principles of INCLUSIVENESS. The FUND believes in transparent and democratic decision-making and inclusivity of all stakeholders. We understand that the true meaning of development is, at the core, the vision of a great CATALYST, a vision that is inclusive, not selective.

Our sense of elevation at this moment also derives from the fact that this magnificent product is the unique creation of African hands and African minds.

03. SUSTAINABILITY

AFRIKA' purpose is to support impact infrastructure and sustainable development projects throughout Africa. Our MANDATE complements and dovetails the implementation of the AFRICAN UNION' 2063 Agenda and Growth Plan development and an advanced Africa. To fulfill our MANDATE, we support Public and Private impact projects through partnerships, expertise knowledge, loans, guarantees, equity participation and other financial instruments.

The FUND also cooperate with continental organizations and other financial entities, and provide expertise assistance for investments to be supported by the FUND. In addition to financing impact infrastructure developments, we engage in informational, cultural and personnel exchanges with the purpose of contributing to the achievement of environmental and social sustainability.

AFRIKA believes that environmental and social sustainability are crucial to addressing the infrastructure gaps and sustainable development needs consistent with national laws and regulations and its mandate.

According to the AFRIKA' Environmental and Social Framework, the FUND is guided by the following:

3.1 SUSTAINABLE DEVELOPMENT

Ensuring inclusive sharing of development benefits and opportunities, including among traditionally deprived sections such as the poor, the disadvantaged, women, children and minorities, is a principle focus area of AFRIKA.

The FUND recognizes the importance of maintaining policy and operating standards that promote sustainable development, are aligned with international good practices and effectively respond to environmental and social risks.

But it seems to have happened that we looked at ourselves and said the time had come that we make a super-human effort to be other than human, to respond to the call to create for ourselves a glorious future, to remind ourselves of the Latin saying: Gloria est consequenda - Glory must be sought after!

3.2 SYSTEMS

AFRIKA promotes the use of robust country and corporate systems in the management of environmental, social risks and impacts. The FUND also assists in further strengthening the country systems through a variety of mechanisms in both the Public and Private Sector.

3.3 ENVIRONMENTAL AND SOCIAL INTERESTS

AFRIKA integrates the principles of environmental and social sustainability in its policies and operations to ensure that its financing and investments in impact infrastructure and sustainable development projects have minimal adverse impact on the environment and its people.

3.4 CLIMATE CHANGE

AFRIKA seeks to promote mitigation and adaptation measures to address climate change. The FUND aims to build upon existing green economic growth initiatives and provide support for new ones at continental and private sector levels. The FUND also encourages climate proofing of its infrastructure financing and investments to build resilience to climate change.

3.5 CONSERVATION OF NATURAL REOURCES

AFRIKA promotes the conservation of natural resources, especially Energy, Solar and Water and it supports Sustainable Land Use Management and Urban Development.

3.6 GENDER EQUALITY

AFRIKA believes that gender equality is important to successful and sustainable economic development and accordingly the FUND considers it imperative to mainstream gender equality issues in all of its operations.

3.7 PRECAUTIONARY APPROACH

AFRIKA uses a precautionary approach to justify discretionary decisions in situations where there is the possibility of environmental and social harm resulting from project decisions.

3.8 CO-OPERATIVE FUNCTIONING AND KNOWLEDGE DISSEMINATION

AFRIKA seeks to complement the existing efforts of multilateral financial institutions, regional financial institutions and other agencies. In addition, the FUND intends to disseminate knowledge gained with its development partners.

There the victims parade with no mask to hide the brutish reality - the beggars, the prostitutes, the street children, those who seek solace in substance abuse, those who have to steal to assuage hunger, those who have to lose their sanity because to be sane is to invite pain.

In line with our MANDATE, the FUND is actively engaging in Partnerships with Multilateral, Continental and National Development Banks as well as Commercial Banks and Private Equity Funds to complement their efforts in supporting continental growth and development. These Partnerships will allow the FUND to work shoulder to shoulder with fellow institutions, strengthening the FUND' capacity to assess and implement impact projects as well as increasing capillarity of its operations.

The FUND will cooperate with Multilateral Development Banks and Funds to develop collaboration in the areas of mutual interest, including exploring and pursuing opportunities for co-financing projects, facilitating knowledge exchange and research, provision of technical assistance, exchange of human resources and others.

AFRIKA attaches great importance to building partnerships with National Development Banks and Funds with a vision to co-operate with them in accordance with the respective mandates and missions. The FUND will learn from the experience and expertise of national development institutions and work with them to address infrastructure gaps and sustainable development needs of Africa.

The FUND will also continue to establish partnerships with Commercial Banks in areas such as funding, co-financing, bond underwriting and investment.

3.9 ACADEMIA AND CIVIL SOCIETY ORGANISATIONS

The Articles of Agreement of AFRIKA lay down the principles of transparency and accountability of the operations of the FUND.

Across all its operations, the FUND is guided by the principles of promoting transparency, enhancing accountability and protecting confidentiality, which is expressly stipulated in its policy.

The FUND is committed to enhancing its accountability and it recognizes the importance of regular communications with stakeholders and information disclosure. The FUND is looking to expand and deepen its interaction with all stakeholders of the FUND, including with representatives of civil society and scholars.

"It gives concrete expression to the sentiment we share as Africans, and will defend to the death, that the people shall govern."

04. CATALYTIC RESTORATION

Growth in Africa we believe cannot be done just through only policies and dialogues, it's a lifetime of sustainable investments and financial commitments which will enable the continent of Africa to develop and free itself from economic strongholds. AFRIKA' strong network of strategic partnerships through various member countries make it possible for the FUND to tailor offering which leaves our Partners far better off than we found them, these make the FUND to offer an innovative 'off-balance sheet' solutions to fund impact infrastructure developments.

AFRIKA offering is that of an inclusive Investments solution which is all encompassing resulting in our Partners having relief in the immediate term thus making their long term development goals achievable. This in turn as per research makes all affected countries to have a platform that talks to well researched solutions. Traditionally throughout the development history of all African States the various countries have been given a disinvestment status instead of being made investment ready, as a result more debt being given to African countries all the years, thus affecting their capacity for sustainable development and to implement their planned capital infrastructure projects.

There has been standards and concerted efforts for Africa to remain behind from the rest of the developed world and classified lower grade while being the back bone of all the world's economies.

In order to sustain economic growth, Africa has to not only talk but invest in all sectors of the economy, of such investments has to be done in partnership with the Private Sector, there are limited fiscal budgets available in almost all countries in Africa, as such there is high level of public debt. Africa's investment needs indicatively can no longer be done on assumptions as the plight of the people coupled with stagnant economic growth, such have given rise to the current disinvestment climate. African states require annual expenditure of Billions of United State Dollars in energy, transport, telecommunication, water and sanitation, banking as well as urban and human settlement developments.

*"Whatever the setbacks of the moment, nothing can stop us now!
Whatever the difficulties, Africa shall be at peace!
However improbable it may sound to the sceptics, Africa will prosper!"*

AFRIKA believes that although direct state funding from current tax revenues has a role to play, infrastructure investment will work more effective if it can be commercially financed through a mix of the following:

- a. Public Finance,
- b. Corporate Finance,
- c. Project Finance.

Our Project finance suite offering for impact infrastructure projects requiring long maturities is ideal, project finance is what has made the Middle East, United States, United Kingdom and South Asia infrastructure growth strategy feasible and attainable.

AFRIKA has formulated an infrastructure investment and finance program with its partners on a scalable and holistic approach. This entails, successively:

01. Modelling and identifying an infrastructure development programme that can be financed and implemented on favourable commercial terms;
02. Working within frameworks of our Partners so as to make viable the commercial financing and undertaking;
03. Use of concessional public resources to strengthen the bankability of the various infrastructure investments;
04. Where commercial financing is not feasible despite sector reform and risk mitigation, mobilize public and concessional resources. AFRIKA's infrastructure finance agenda touches upon three key dimensions:
 - the origination of bankable infrastructure projects,
 - a business offering which works within a climate conducive to commercial investment in infrastructure for our Partners
 - Make available long-term financing for infrastructure projects

I am an African. I am born of the peoples of the continent of Africa.

05. The FUND believes the time has come for the African continent to streamline its pipeline of impact infrastructure projects and strengthen the transactions with our adequate financial offering. The treatment of these infrastructure initiatives as Assets which will yield a good investment return making us geared towards enabling our Partners to have a well to do public investment management framework to prioritize infrastructure projects based on a sound economic and financial strength. The continent needs to create an environment that can be matched with Public Private Partnership structured finance so as for AFRIKA to bring these projects to market for financing. At AFRIKA we have project preparation facility which allows our Partners access to front load projects with budgets, this is so that early on each infrastructure projects is well resourced and given an adequate human capital so as to get each project bankable.
06. International banks have considerable global expertise in structuring project financings but AFRIKA is not a bank, as such we are able to go beyond making our Partners to just being a number and chasing bottom-line at all costs, we are Africans lead by Africans and we understand the vast landscape of our continent. The FUND believes grading sovereign credit rating has long been used as a basis to frustrate the pace for a sustainable development in the continent, although AFRIKA has also considered methods to mitigation of country risk.
07. AFRIKA is dedicated to impact infrastructure finance, the approach for development in Africa has been one which does not feed onto one another and one that has not been all encompassing or linked as we have observed, realizing or executing built projects per country has come at times not within the ecosystem. Cross boarder projects as a result have not been entirely successful or even implemented due to diverse reasons. AFRIKA has a clear mandate addressing well-identified market gaps, highly professional and independent management, a very robust corporate governance framework with strict

financial supervision. This makes the FUND unique and we are geared towards breaking the barriers in cross boarder impact infrastructure developments as we are funding these infrastructure project gaps. The much needed continental transportation network system which enable trade and unlock the entire continent will now henceforth take shape and be implemented.

"Whoever we may be, whatever our immediate interest, however much we carry baggage from our past, however much we have been caught by the fashion of cynicism and loss of faith in the capacity of the people, let us err today and say - nothing can stop us now!"

